

23 June 2022

Subject : Notification of the redemption of the debentures of PP Prime Public Company Limited (PPPM213A and TLUXE198A)

To : The President
The Stock Exchange of Thailand

According to PP Prime Public Company Limited ("the Company") as the debenture issuer has passed a resolution from the meeting of the debenture holders of PP Prime Public Company Limited No. 1/2021 on 1 February 2021, to approve the extension maturity of the debentures PPPM213A for another 2 years by amending the maturity date of the debentures from 18 March 2021 to 18 March 2023 by dividing the principal repayment in 2 installments. The first installment, due on 18 March 2022, repayment of the principal amounting to 20,760,000 baht (10 percent of the principal value of the debentures as of February 1, 2021), the second installment (the last installment) due on 18 March 2023, repayment of the principal. The rest of the amount (90% of the principal value of the debentures as of 1 February 2021). Therefore, the Company intends to redeem all the debentures PPPM213A before maturity in the amount of 186,840,000 baht on 8 August 2022 with interest. The Company will pay a fee for the early redemption of the bonds to each bondholder at the rate equal to 0.25% of the principal amount repaid by the Company to each Bondholder. The company will pay interest on all outstanding principal amount of 6,155,994.08 baht, calculated from 21 March – 7 August 2022.

And according to PP Prime Public Company Limited ("the Company") as the debenture issuer has passed a resolution from the meeting of the TLUXE198A Debenture holders Meeting No. 1/2021 on 5 February 2021, to approve the extension of the term. The maturity date of the debentures TLUXE198A is extended for another 2 years by amending the maturity date of the debentures from 2 July 2021 to 2 July 2023 by dividing the principal repayment in 2 installments. The 1st installment due on 2 July 2022, repayment of the principal amount of 25,560,000 baht (10 percent of the principal amount of the debentures as of 5 February 2021), the 2nd installment (the last installment) due on 2 July 2023, repayment of the principal. The rest of the amount (90% of the principal value of the debentures as of 5 February 2021). Therefore, the Company intends to redeem all the debentures model TLUXE198A before maturity in the amount of 225,720,000 baht on 8 August 2022 with interest. The Company will pay a fee for the early redemption of the bonds to each bondholder at the rate equal to 0.25% of the principal amount repaid by the Company to each Bondholder. The company will pay interest on all outstanding principal amount of 1,791,598.39 baht, calculated from 2 July – 7 August 2022.



However, the early redemption of the PPPM213A and TLUXE198A are subject to the terms of the rights.
Regarding the redemption of debentures before the maturity date by the issuer and is scheduled for redemption on
8 August 2022

Please be informed accordingly.

Yours sincerely,
PP Prime Public Company Limited

(Mrs. Supattra Nakmontanakum)
Chief Executive Officer

Corporate Secretary Office

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